



Filing ID #10021608

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Mikie Sherrill
Status: Congressional Candidate
State/District: NJ11

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 05/15/2018
Period Covered: 01/01/2017– 04/30/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
3M Company (MMM) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Abbott Laboratories (ABT) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Accenture plc Class A Ordinary Shares (ACN) [ST]	JT	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
AIA Group, Ltd. Sponsored American Depositary Receipt (AAGIY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
Airbus Group Unsponsored ADR (EADSY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Alibaba Group Holding Limited American Depositary Shares each representing one Ordinary share (BABA) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	\$2,501 - \$5,000
Alphabet Inc. - Class A (GOOGL) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$201 -	\$1,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
				\$1,000	\$2,500
Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$1,001 - \$2,500
Altria Group, Inc. (MO) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Amadeus IT Holding SA Unsponsored American Depositary Shares (AMADY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Amazon.com, Inc. (AMZN) [ST]	JT	\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	\$2,501 - \$5,000
American Express Company (AXP) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Ameriprise Financial, Inc. (AMP) [ST]	JT	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Amgen Inc. (AMGN) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Analog Devices, Inc. (ADI) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Apple Inc. (AAPL) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Arthur J. Gallagher & Co. (AJG) [ST]	JT	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Asahi Kaisai Corporation American Depositary Shares (AHKSY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
ASML Holding N.V. - ADS represents 1 ordinary share (ASML) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Astrazeneca PLC (AZN) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Autodesk, Inc. (ADSK) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Automatic Data Processing, Inc. (ADP) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Bank of America Corporation (BAC) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
BB&T Corporation (BBT) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Becton, Dickinson and Company (BDX) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
BlackRock, Inc. (BLK) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$1,001 - \$2,500
BNP Paribas American Depositary Shares (BNPQY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$201 - \$1,000
British American Tobacco Industries, p.l.c. Common Stock ADR (BTI) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Canadian National Railway Company (CNI) [ST]	JT	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Capital One Financial Corporation (COF) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Carlsberg AS Sponsored ADR Representing Class B Shares (CABGY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Cerner Corporation (CERN) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Chevron Corporation (CVX) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Chubb Limited (CB) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Cisco Systems, Inc. (CSCO) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
CME Group Inc. - Class A (CME) [ST]	JT	\$1,001 - \$15,000	Capital Gains,	\$201 -	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
			Dividends	\$1,000	\$1,000
CMS Energy Corporation (CMS) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Coca-Cola Company (KO) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Comcast Corporation - Class A (CMCSA) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Compagnie Financiere Richemont Un-sponsored ADR (CFRUY) [ST]	JT	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
ConocoPhillips (COP) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Cullen/Frost Bankers, Inc. (CFR) [ST]	JT	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Danone Sponsored ADR (DANOY) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$1,001 - \$2,500
Deere & Company (DE) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Diageo plc (DEO) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Discover Financial Services (DFS) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Dover Corporation (DOV) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
DowDuPont Inc. (DWD) [ST]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
DSV A/S Un-sponsored ADR (DSDVY) [ST]	JT	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Essilor International SA ADR (ESLOY) [ST]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Expeditors International of Washington, Inc. (EXPD) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Exxon Mobil Corporation (XOM) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Facebook, Inc. - Class A (FB) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$2,501 - \$5,000
FactSet Research Systems Inc. (FDS) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Fanuc Corporation Unsponsored ADR (FANUY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity 529 - 1 [5P] LOCATION: NJ	DC	\$50,001 - \$100,000	Tax-Deferred		
Fidelity 529 - 2 [5P] LOCATION: NJ	DC	\$50,001 - \$100,000	Tax-Deferred		
Fidelity 529 - 3 [5P] LOCATION: NJ	DC	\$50,001 - \$100,000	Tax-Deferred		
Fidelity 529 - 4 [5P] LOCATION: NJ	DC	\$50,001 - \$100,000	Tax-Deferred		
Fidelity 529 1 ⇒ Fidelity Diversified International Portfolio Class A [MF]	DC	\$15,001 - \$50,000	Tax-Deferred		
Fidelity 529 1 ⇒ Fidelity New Insights Portfolio Class A [MF]	DC	\$15,001 - \$50,000	Tax-Deferred		
Fidelity 529 1 ⇒ Fidelity Strategic Dividend & Income Portfolio Class A [MF]	DC	\$15,001 - \$50,000	Tax-Deferred		
Fidelity 529 2 ⇒ Fidelity Diversified International Portfolio Class A [MF]	DC	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity 529 2 ⇒ Fidelity New Insights Portfolio Class A [MF]	DC	\$15,001 - \$50,000	Tax-Deferred		
Fidelity 529 2 ⇒ Fidelity Strategic Dividend & Income Portfolio Class A [MF]	DC	\$15,001 - \$50,000	Tax-Deferred		
Fidelity 529 3 ⇒ Fidelity Diversified International Portfolio Class A [MF]	DC	\$15,001 - \$50,000	Tax-Deferred		
Fidelity 529 3 ⇒ Fidelity New Insights Portfolio Class A [MF]	DC	\$15,001 - \$50,000	Tax-Deferred		
Fidelity 529 3 ⇒ Fidelity Strategic Dividend & Income Portfolio Class A [MF]	DC	\$15,001 - \$50,000	Tax-Deferred		
Fidelity 529 4 ⇒ Fidelity Diversified International Portfolio Class A [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
Fidelity 529 4 ⇒ Fidelity New Insights Portfolio Class A [MF]	DC	\$15,001 - \$50,000	Tax-Deferred		
Fidelity 529 4 ⇒ Fidelity Strategic Dividend & Income Portfolio Class A [MF]	DC	\$15,001 - \$50,000	Tax-Deferred		
Fidelity National Information Services, Inc. (FIS) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
General Dynamics Corporation (GD) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Grifols, S.A. - American Depositary Shares (GRFS) [ST]	JT	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Hartford Financial Services Group, Inc. (HIG) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
HDFC Bank Limited (HDB) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Home Depot, Inc. (HD) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500

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Honeywell International Inc. (HON) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Illinois Tool Works Inc. (ITW) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Johnson & Johnson (JNJ) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
KBC Group NV Unsponsored ADR (KBCSY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Kering Unsponsored ADR (PPRUY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Keyence Corp Ordinary Shares (KYCCF) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
KLA-Tencor Corporation (KLAC) [ST]	JT	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
L'Oreal Co. American Depositary Shares (LRLCY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
LVMH Moet Hennessy Louis Vuitton Unsponsored American Depositary Receipt (LVMUY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
M&T Bank Corporation (MTB) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
MercadoLibre, Inc. (MELI) [ST]	JT	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Merck & Company, Inc. Common Stock (MRK) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
MetLife, Inc. (MET) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Microsoft Corporation (MSFT) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Monster Beverage Corporation (MNST) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Murata Manufacturing Co Ltd Unsponsored ADR (MRAAY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
NextEra Energy, Inc. (NEE) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Nidec Corporation (NJ) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Norfolk Southern Corporation (NSC) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Northern Trust Corporation (NTRS) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Novartis AG (NVS) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Novo Nordisk A/S (NVO) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
NY Saves 529 - 1 [5P] LOCATION: NY	DC	\$15,001 - \$50,000	Tax-Deferred		
NY Saves 529 - 2 [5P] LOCATION: NY	DC	\$15,001 - \$50,000	Tax-Deferred		
Occidental Petroleum Corporation (OXY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Oracle Corporation (ORCL) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Pernod Ricard SA Unsponsored ADR (PDRDY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Pfizer, Inc. (PFE) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
PNC Financial Services Group, Inc. (PNC) [ST]	JT	\$1,001 - \$15,000	Capital Gains,	\$201 -	\$1,001 -

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			Dividends	\$1,000	\$2,500
PPG Industries, Inc. (PPG) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Progressive Corporation (PGR) [ST]	JT	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Prudential Financial, Inc. (PRU) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Prudential Public Limited Company (PUK) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
QUALCOMM Incorporated (QCOM) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Regeneron Pharmaceuticals, Inc. (REGN) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Republic Services, Inc. (RSG) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Roche Holdings AG Basel American Depositary Shares (RHHBY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Rollover IRA 90127 ⇒ iShares Core MSCI EAFE ETF (IEFA) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Rollover IRA 90127 ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Rollover IRA 90127 ⇒ iShares Core S&P Mid-Cap ETF (IJH) [ST]	SP	\$50,001 - \$100,000	Tax-Deferred		
Rollover IRA 90127 ⇒ iShares Core S&P Small-Cap ETF (IJR) [ST]	SP	\$50,001 - \$100,000	Tax-Deferred		
Rollover IRA 90127 ⇒ iShares Select Dividend ETF (DVY) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Rollover IRA 90127 ⇒ SPDR S&P 600 Small Cap ETF (SLY) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Rollover IRA 95031 ⇒ iShares Core MSCI EAFE ETF (IEFA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA 95031 ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA 95031 ⇒ iShares Core S&P Mid-Cap ETF (IJH) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Rollover IRA 95031 ⇒ iShares Core S&P Small-Cap ETF (IJR) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Rollover IRA 95031 ⇒ iShares Select Dividend ETF (DVY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA 95031 ⇒ SPDR S&P 600 Small Cap ETF (SLY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Ryohin Keikaku Co Ltd (RYKKY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
S&P Global Inc. (SPGI) [ST]	JT	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Safran S.A. Unsponsored ADR (SAFRY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Sampo OYJ Unsponsored ADR representing A shares (SAXPY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Samsonite International S.A Unsponsord ADR (SMSEY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
SAP SE ADS (SAP) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Schlumberger N.V. (SLB) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
SEI Investments Company (SEIC) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Smc Cp Ordinary Shares (SMECF) [ST]	JT	\$1,001 - \$15,000	Capital Gains,	\$201 -	\$1,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
			Dividends	\$1,000	\$2,500
Softbank Corp Unsponsored ADR (SFTBY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Stanley Black & Decker, Inc. (SWK) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
T. Rowe Price Group, Inc. (TROW) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Texas Instruments Incorporated (TXN) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
The Travelers Companies, Inc. (TRV) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
U.S. Bancorp (USB) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
UBS Bank USA Deposit Account [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$201 - \$1,000
Union Pacific Corporation (UNP) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
United Parcel Service, Inc. (UPS) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
USAA Accounts [BA]	JT	\$250,001 - \$500,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Valero Energy Corporation (VLO) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Varian Medical Systems, Inc. (VAR) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$1,001 - \$2,500
Verizon Communications Inc. (VZ) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Visa Inc. (V) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Vodafone Group Plc - American Depositary Shares each representing ten Ordinary Shares (VOD) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo & Company (WFC) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Whole Life Insurance [WU]	SP	\$50,001 - \$100,000	None		
Whole Life Insurance [WU]		\$50,001 - \$100,000	None		
Wynn Macau Limited Unsponsored ADR (WYNMY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Xcel Energy Inc. (XEL) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Yum China Holdings, Inc. (YUMC) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Yum! Brands, Inc. (YUM) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
UBS Securities LLC	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	USAA Federal Savings Bank	August 2017	Credit Card	\$15,001 - \$50,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Chase	December 2017	Credit Card	\$10,000 - \$15,000
SP	American Express	December 2017	Credi Card	\$10,000 - \$15,000
SP	USAA Federal Savings Bank	February 2018	Personal Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">◦ Fidelity 529 1 (Owner: DC) LOCATION: NJ◦ Fidelity 529 2 (Owner: DC) LOCATION: NJ◦ Fidelity 529 3 (Owner: DC) LOCATION: NJ◦ Fidelity 529 4 (Owner: DC) LOCATION: NJ◦ Rollover IRA 90127 (Owner: SP)◦ Rollover IRA 95031

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mikie Sherrill , 05/15/2018